# Chapter 11: Hours of Work, Annual, Sick and Other Forms of Leave

#### **Overview**

Chapter 11 governs employee leave for state classified employees, that is, absences from work. Highlights of this chapter include:

- An appointing authority's ability to set employee work schedules;
- The different types of leave and how they may be used, including annual, sick and special leave;
- An appointing authority's discretion to grant or deny a request for leave;
- Which types of employees may earn or be granted the different types of leave;
- Earning rates for annual and sick leave and limits on granting other types of leave;
- Accrual and cancellation of earned leave;
- An appointing authority's discretion to mandate the use of earned leave;
- Granting leave without pay;
- The relationship between sick leave and Worker's Compensation; and
- Military Service leave.

Leave benefits are provided to employees to help agencies maintain a productive, stable workforce. For example, to be at their best, employees need occasional time off to address personal business or to "recharge their batteries." Annual leave rules provide a way for employees to request such time off. Employees who are ill or injured may not be able to fully perform their duties or may pose a hazard to clients or other employees. Sick leave Rules are designed to give agencies the ability to manage absences due to illness and to minimize their impact on operations.

Some other key Rules related to employee leave are <u>Rule 15.5 Leave Records</u> and <u>Chapter 21 Overtime</u>.

**A NOTE ABOUT HOLIDAYS:** The Civil Service Rules do not establish holidays. State holidays are set by law or declared by the Governor. Part B of <u>La. R.S. 1:55</u> governs holidays for state employees.

# **HR Impact**

Chapter 11 applies to ALL state classified employees. Most employees have responsibilities that impact their work either on a regular or sporadic basis. Employers often read about the difficulties of assisting employees in establishing a positive work-life balance. In order to accommodate employee needs and assist in maintaining that balance, many agencies

offer flexible work schedules or alternative work arrangements to their employees. Both of these solutions are permitted by the Civil Service Rules and are encouraged by State Civil Service to improve retention and morale among employees. Flexible work schedules and arrangements are usually beneficial to the employer because employees need to use less leave and are able to be more productive at a variety of times and locations. Although not all jobs allow for flexible schedules or arrangements, appointing authorities should study which jobs in their agency could be considered for such a benefit. Additional information on alternative work schedules can be found in Job Aids & Resources: Alternative Work Schedules.

It is important to understand that there are other leave policies and rules that govern leave issues for unclassified employees in state government. For example, **Executive Order BJ 08-64, Rules and Policies on Leave for Unclassified Service** specifically apply to unclassified employees in the Executive Branch. Other leave policies or procedures may be established, such as those established by higher education boards, or the agency head may adopt the Executive Order for use in his agency for unclassified employees.

When applying leave Rules, it is critically important to distinguish between leave that *must* be granted and leave that *may* be granted. When leave *must* be granted, such as when an employee is too ill to report to work or is required to report for jury duty, it is important to note that the appointing authority has the right to require documentation that proves the necessity of the absence, such as a doctor's statement or a copy of the jury duty summons.

When leave *may* be granted, i.e. when it is granted at the appointing authority's discretion, such as annual leave, funeral leave or educational leave, it is important that the appointing authority does not exceed the limits established. For example, "advancing" annual leave to an employee or granting "a day off with pay" on an employee's birthday would be violations of the constitutional prohibition against making a donation to a state employee.

# **Rule-By-Rule Review**

# **Rule 11.1 Full-Time Employees**

This rule sets the number of hours that can be considered a **regular schedule** for a full-time classified employee. This is important when crediting annual and sick leave since employees do NOT earn leave when they are working overtime, i.e. in excess of their regularly scheduled hours. (See Rule 11.5(d)1.) Throughout the Rules, the term "full-time employee" refers to an employee assigned to work a regular schedule as defined in the provisions of this rule.

(a) All full-time employees in the classified service shall have a regular schedule of 40 hours per work week. However, an appointing authority may establish an 80-hour biweekly work schedule for employees who are considered exempt by the <u>Fair Labor Standards Act (FLSA)</u>.

- (b) and (d) If an appointing authority would like to establish a schedule for any of his non-exempt employees that exceeds the regular 40-hour week, he must seek approval of the Commission prior to implementing that schedule. This alternative schedule is generally established for a group of employees by job class or organizational unit. All approved schedules in excess of 40 hours must be filed with the Department of State Civil Service. Requests for alternative schedules should be submitted to your agency's Employee Relations Consultant.
- (c) Appointing authorities are required to designate, record and maintain a record of the regular schedule established for each of their employees.

#### **Rule 11.2 Part-Time Employees**

- (a) Appointing authorities may identify and establish positions that need to be filled on a part-time basis. However, these positions must work less than 40 hours per week (or they would be subject to Rule 11.1). Reducing an employee from full time to part time status for the purposes of lay-off avoidance must be done in accordance with <a href="Chapter 17">Chapter 17</a>.
- (b) Each part time employee must have an established schedule.

#### **Rule 11.3 Intermittent Workers**

When the need for an employee is so unpredictable in nature that he cannot be assigned a regular schedule, the employee is considered an intermittent worker. The Rules allow the appointing authority to have positions which have no regular schedule. An example of an intermittent worker would be a nurse who works only when called in to provide coverage when a regular schedule employee is on leave. The employees may be in the classified or unclassified service in WAE (When Actually Employed) positions depending on the duties and functions of the job.

#### Rule 11.3.1 Repealed

#### Rule 11.4 Repealed

#### Rule 11.5 Earning of Annual and Sick Leave

- (a) All full and part-time employees shall earn annual and sick leave for each hour of their "regular tour of duty" according to a rate associated with their years of service. This includes Probational, Permanent and Job Appointment status employees. Leave is still earned while an employee is on paid leave or observing a paid holiday. However, leave is not earned by employees on classified WAE appointment. Also, those employees who are using leave from an agency crisis leave pool do not earn leave.
- (b) Each employee who is eligible to earn leave accumulates leave for each hour at a rate based on the years of full time State service of the employee. Part time service should be pro-rated so that the employee is given partial year credit for that time (for example, 6

months of working 20 hours per week = 3 months service credit for leave earning). Agencies not using automated payroll systems should use the <u>Table for Crediting Annual & Sick Leave</u>.

- 1. Less than three years of service: .0461 of both annual and sick leave for every hour of regular duty. Example: an employee who worked 80 hours in a bi-weekly pay period would earn 3.688 hours of annual leave and 3.688 hours of sick leave that pay period.
- 2. Three but less than five years of service: .0576 hour of annual and sick leave per hour
- 3. Five but less than ten years of service: .0692 hour of annual and sick leave per hour.
- 4. Ten but less than fifteen years of service: .0807 hour of annual and sick leave per hour.
- 5. Fifteen or more years of service: .0923 hour of annual and sick leave per hour.
- (c) Repealed.
- (d) Employees do NOT earn annual or sick leave:
  - 1. For any overtime hour worked. (See <u>Chapter 21</u> for information on overtime.)
  - 2. While on leave without pay. (See Rule 11.27.)
  - Repealed.
  - 4. For being in on-call status outside of the employee's regular work schedule.
  - 5. For any hour of travel or other activity outside the employee's regular work schedule.
  - 6. For any hour of holiday or other non-work day that occurs while the employee is on leave without pay. This means that if an employee is on leave without pay the day immediately before **and** immediately after a holiday, the employee does not earn leave on that holiday.

**NOTE:** Human Resources Information/Payroll systems used by most state agencies have automated processes for leave earning, crediting and usage and the proper accounting for leave in their payroll processes. For example, LaGov HCM automatically credits employees' annual and sick leave based on the number of hours worked and the accrual level of the employee at the end of each pay period.

#### **Rule 11.6 Carrying Leave Forward**

- (a) Any annual leave or sick leave an employee has earned and not used is carried forward year to year as long as the employee remains employed. (See also Rules 11.10, 11.18 and 11.19.)
- (b) Repealed.

#### Rule 11.7 Use of Annual Leave

- (a) An employee must ask to use annual leave in advance and should be requested in accordance with agency policy. Annual leave must be approved by the appointing authority or his designee.
- (b) An employee will not be charged annual leave for a non-work day.
- (c) Each agency must choose the minimum time increment it will use to record annual leave usage. This minimum increment must be at least six, but no more than 30 minutes. The minimum increment chosen will apply to all employees. For example, if an employee requests annual leave because they are five minutes late for work, the appointing authority can designate that the employee must take six minutes of annual leave or up to thirty minutes of annual leave.
- (d) The appointing authority must use the same minimum time increment to charge sick leave as it uses for annual leave.

**NOTE:** Annual leave can **only** be used with the agency's permission. No employee has a "right" to use annual leave or annual leave in lieu of any other type of leave, i.e., sick leave. Appointing authorities have the right to decline employee requests for annual leave. An appointing authority also has the discretion to rescind a request for leave previously approved but it must be done prior to the effective date of the leave and must be based on a rational business reason.

#### Rule 11.8 Repealed

#### Rule 11.9 Enforced Annual Leave

- (a) An employee may be required to take annual leave when in the appointing authority's judgment it serves the best interests of the department. However, such forced annual leave is subject to the limitations listed in (b) below.
- (b) The appointing authority cannot require an employee to reduce his annual leave balance below 240 hours, unless:
  - 1. It is being done as an alternative to granting a request for leave without pay, (however, an employee requesting leave without pay for military purposes cannot be placed on enforced annual leave per Rule 11.26(c)); or
  - 2. The employee is absent from work due to an FMLA condition; or
  - 3. The leave is required during an office closure being conducted as a layoff avoidance measure under Rule 17.10.

**NOTE:** Enforced annual leave <u>cannot</u> be used to place an employee on a suspension pending investigation. See <u>Rule 12.10(b)</u>.

#### Rule 11.10 Payment for Annual Leave Upon Separation

The provisions of this rule allow an employee to be paid for up to 300 hours of accrued annual leave when he/she separates from state service. This leave payout is the state's form of severance pay. Section (d) prevents an employee from resigning and then immediately returning to work just to get the 300-hour payment.

- (a) Subject to Rule 11.18(a) and sub-section (b) of this rule, each employee shall be paid the value of his accrued annual leave in a lump sum disregarding any final fraction of an hour, provided the employee was not dismissed for theft of agency funds or property. Calculation of the payment will be computed as follows:
  - 1. When an employee is paid on an hourly basis, multiply the regular hourly rate by the number of hours of accrued annual leave.
  - 2. When an employee is not paid on an hourly basis, determine the employee's hourly rate by converting the salary in accordance with the uniform pay plan for conversion. Multiply the converted hourly rate by the number of hours of accrued annual leave.

**NOTE:** If the employee resigns his permanent status to accept a job appointment or any nonleave earning position, he should be paid annual leave up to 300 hours. Employees who take a leave of absence from their classified position to accept an unclassified position (thereby retaining their permanent status in the classified position) do not receive this payment. This situation allows for the employee to retain their leave balances and other entitlements and their leave balance transfers with them.

- (b) The maximum hours an employee can be paid upon separation is 300 hours. An employee on detail will be paid at the nondetail hourly rate.
- (c) Payment of annual leave under this rule will not extend an employee's work status. (i.e., payment of 300 hours of annual leave does not continue the employee's employment status.)
- (d) Payment of annual leave earned before July 1, 1953, will be paid in accordance to the rules in effect at that time.
- (e) When an employee who has been paid for up to 300 hours of annual leave is reemployed in the classified service, the employee shall pay the re-hiring department an amount equal to the number of workdays paid upon separation minus the value of any workdays intervening between the date of separation and the date of rehire. Also, the employee must be re-credited the number of hours of annual leave repaid. For example, if a 40-hour per week employee is paid 300 hours upon separation, then is rehired in a different agency after three weeks away from work (120 hours), he would be required to repay the new agency 180 hours of leave at the rate he was initially paid for the annual leave. Then, the new agency would have to credit the employee with 180 hours of annual

leave. This rule is designed to discourage employees from resigning solely to get the cash payment for the value of their accumulated leave. Exceptions to this payback rule are when:

- 1. An employee returns to work for the first time after retirement or
- 2. An employee is rehired into a job appointment or other nonleave earning position.
- (f) Repealed.
- (g) Repealed.

**NOTE:** The Louisiana Commission on Governmental Ethics issued Opinion No. 10 on January 19, 1972, relative to Terminal Leave payments. More information can be found in <u>Job Aids & Resources: Guidelines for Terminal Leave Payments.</u>

# Rule 11.10.1 Payment for Sick Leave when an Employee is Nondisciplinarily removed under Rule 12.6(a)1

An employee removed under <u>Rule 12.6(a)1</u> must be paid for the remaining sick leave unless he is reemployed with probational or permanent status without a break in service of one or more work days. If the employee is reemployed without a break in service, the sick leave balance will transfer to the employing agency.

**NOTE:** Removal for exhaustion of sick leave is the <u>only</u> time an employee can be paid for his sick leave balance. This payment should never exceed eight (8) hours.

#### Rule 11.11 Repealed

#### Rule 11.12 Repealed

#### Rule 11.13 Use of Sick Leave

- (a) An employee can only use earned sick leave when:
  - 1. His own illness or injury prevents the employee from performing his usual duties; or
  - 2. His own medical, dental or optical consultation or treatment requires an absence from work.
- (b) Sick leave will not be charged for nonwork days.
- (c) Each appointing authority shall designate a method of charging sick leave increments. The minimum designation will be six minutes and the maximum is 30 minutes. (See Rule 11.7.)

- (d) Repealed.
- (e) The appointing authority will use the same time increment designation for both annual leave and sick leave.

**NOTE:** Sick leave can only be used for the employee's <u>own</u> illness or treatment; it cannot be used to care for someone else, such as a family member. Annual leave or leave without pay may be requested for such other needs. Employees should request sick leave in advance, if possible, and it must be approved by an appropriate agency official. An employee who has exhausted all of his sick leave may be removed in accordance with Civil Service <u>Rule 12.6(a)(1)</u>.

#### Rule 11.13.1 Enforced Sick Leave

An appointing authority can require that an employee use sick leave if the employee asserts that the need for leave is due to his own illness or injury. The employee does not have to request sick leave. An employee who comes to work and is unable to perform the essential functions of his position due to illness or medical condition has effectively asserted the need for sick leave and may be placed on enforced sick leave. For more information on enforced sick leave, see Civil Service Commission decision on <a href="Brown v. DOA">Brown v. DOA</a>, <a href="Docket No. 15037">Docket No. 15037</a>.

#### Rule 11.14 Certificate Required When Sick Leave Taken

An employee who has taken sick leave will submit a leave request stating the cause of his absence and the amount of time taken. The appointing authority may require a doctor's certificate or other acceptable proof to establish that the employee was ill and unable to work. Agency policy should be communicated to all employees.

Rule 11.15 Repealed

Rule 11.16 Repealed

Rule 11.17 Repealed

#### Rule 11.18 Cancellation or Continuance of Annual and Sick Leave

- (a) Agencies should cancel the remaining sick and annual leave balances of employees upon separation from the state classified service. However, if the employee is reemployed in a probational or permanent classified position or in an unclassified position without a break in service, all of the employee's annual and sick leave shall be transferred with them to the employing agency.
- (b) Employees who are rehired into a probationary or permanent position within five years of separation should have all annual and sick leave re-credited to them (unless the last

separation was by dismissal or resignation to avoid dismissal). If an employee is rehired
under any other type of appointment, he is not eligible for re-crediting of leave.

- (c) Repealed
- (d) Repealed
- (e) Repealed

### Rule 11.19 Transferring Annual and Sick Leave between Departments

- (a) Repealed
- (b) When an employee moves from one agency to another, the gaining agency has 30 calendar days to certify the leave balances from the previous agency and credit the balance to the employee. Therefore, when an agency receives a request to certify leave balances of a previous employee, the losing agency should respond as soon as possible.
- (c) Annual and sick leave accrued by an employee who separates to enter the military will be re-credited to him upon reemployment in a classified position. Any leave for which the employee was paid upon separation will not be re-credited.
- (d) Employees who move from unclassified positions that earned leave under an Executive Order to classified positions that are subject to these rules should have all annual and sick leave balances earned under the order credited to them in the classified service provided there has been no break in service.

**NOTE:** Remember, transferring leave from another formal system of leave when the employee was unclassified may have restrictions or limitations. Remember to check with the agency for the particular leave rule or system that governs transfer of leave.

Rule 11.20 Repealed

#### Rule 11.21 Workmen's Compensation Payment

**NOTE:** Agencies under the authority of the Division of Administration's Office of Risk Management (ORM) should be reminded of the ORM Workers Compensation Transition Duty Plan requirements. For more information, please refer to the following link: <a href="http://www.doa.louisiana.gov/orm/pdf/IIN-2015-1-Transitional Return to Work Plan.pdf">http://www.doa.louisiana.gov/orm/pdf/IIN-2015-1-Transitional Return to Work Plan.pdf</a>.

Agencies that choose to return employees to work following a Workers Compensation claim are allowed to return the employee to his own job in light duty status for six (6) months provided the agency maintains in the employee's file a copy of the "Physician's Modified Work Information Sheet." This form is included in the <a href="ORM Memorandum RE: Transitional Return to Work Program">ORM Memorandum RE: Transitional Return to Work Program</a> for State Agencies, dated October 1, 2014. Requests for additional time beyond the initial six months may be made by the appointing authority to the Director of State Civil Service.

Appointing authorities also have the option of using a Detail to Special Duty in which to return the employee to work. For additional information on Detail to Special Duty, please refer to Chapter 23 of the HR Handbook under <u>Procedures – Policy Standards for Detail to Special Duty</u>.

When an employee is absent from work due to injury on the job, the employee:

- (a) Will be allowed to use accrued sick leave. The use of sick leave will be limited to an amount that is necessary to equal the employee's regular salary from use of sick leave and workmen's compensation benefits.
- (b) May be allowed to use accrued annual leave or a combination of annual and sick leave. The use of annual leave or a combination of annual and sick leave will be limited to an amount necessary to equal the employee's regular salary from the use of leave and workmen's compensation benefits.
- (c) May be granted leave without pay.

**NOTE:** This rule is designed to allow payment to employees who are injured on the job without a full charge against their accumulated leave. In practice, many agencies may charge leave for the full number of regular work hours in the period and re-credit the leave represented by the Workers' Compensation payment by requiring the employee to endorse the Workers' Compensation check to the agency. The purpose of this practice is to provide adequate income to the employee during the processing of Workers' Compensation claims and payments. The Division of Administration's Office of State Uniform Payroll has issued guidelines found at <a href="http://www.doa.louisiana.gov/OSUP/workshop training.htm">http://www.doa.louisiana.gov/OSUP/workshop training.htm</a> on how this information should be recorded in the LaGov HCM system.

# Rule 11.21.1 Disabled Law Enforcement Employee

- (a) If an employee in the law enforcement career field is disabled in the course of employment and as a result, cannot perform the usual duties of the job, the appointing authority, may, with approval from the Director, grant the employee six months of leave of absence with pay. The employee's accrued leave balances will not be reduced. However, the employee must repay to the agency all salary benefits he/she receives from Workman's Compensation. The appointing authority's request to the Director must be in writing and include all information needed to determine if the employee is covered by this rule.
- (b) If a request made pursuant to this rule is questionable or is for more than six months, the Director must submit the request to the State Civil Service Commission.

#### Rule 11.22 Repealed

#### Rule 11.23 Civil, Emergency and Special Leave

This rule lists several types of leave that must be granted to an employee who is serving on a job, probationary or permanent appointment. This leave is to be granted without loss of pay or charge of annual, sick or compensatory leave. The appointing authority should require appropriate documentation from the employee for each type of special leave requested to support the approval of such leave. The reasons for which this type of leave is granted are as follows:

- (a) Jury duty.
- (b) An appointing authority must grant this type of leave when an employee is summoned to appear as a witness before a court, grand jury or other public body or commission. However, special leave cannot be granted when the employee is:
  - the plaintiff or defendant in the case, (although he may request annual leave).
  - summoned as a result of his other, nonstate, employment.
- (c) Performing civilian duty in relation to national defense.
- (d) When the appointing authority determines the employee cannot work due to an act of God.

**NOTE:** Employees who are required to work during such closures shall be compensated with state overtime (See Rule 21.7(b)4). If such a closure occurs for an entire work day or a portion of a workday, an employee who had previously requested and been granted annual or sick leave for that time would not be charged the annual or sick leave for the appropriate amount of time relative to the closure. For example, if an appointing authority declared an office closed at 1 p.m. due to an approaching hurricane, any employee who was previously on approved annual leave would not be charged the annual leave from 1 p.m. until the end of his regular shift.

#### (e) Repealed

- (f) Employees are allowed time away from their job without charge to their annual, sick or compensatory leave to take State Civil Service exams or other exams before a state licensing board pertinent to their state employment. Appointing authorities should require employees to provide documentation of the time and date of such examinations so that excessive leave is not requested. Appointing authorities may reasonably limit the frequency for which they will allow such leave. Such a policy should be consistently applied among employees.
- (g) When the appointing authority determines that local conditions or celebrations make it impractical for employees to work in that location. This could be limited to a single facility or office within an agency.
- (h) A pre-induction physical prior to entering the military of the United States. This time is granted in addition to the 15 days of leave required under Civil Service Rule 11.26.
- (i) When an employee is in the National Guard and is called to active duty due to a local emergency, act of God, civil or criminal rebellion, civil or criminal disobedience, or other event that threatens the peace or property of the people. This activation is usually issued by the Governor. There is no time limit on this leave and employees receive their full state pay in addition to any compensation provided by the National Guard.
- (j) When an employee is an attorney who is ordered to represent a criminal defendant by a court. However, if the employee is compensated from other sources special leave will not be granted.
- (k) When an employee is a current member of the Civil Air Patrol and is ordered to perform duties with troops or to participate in training. However, the employee is only entitled to 15 days of special leave and it cannot be used for normal unit meetings and training.

#### Rule 11.23.1 Funeral Leave

Probationary and permanent employees may be granted up to two days of paid "funeral leave" per occasion to attend the wake and/or funeral services for the family members listed below. (To attend funeral services for other family members, an employee could request annual leave.)

- Parent or Step-parent
- Child or step-child
- Brother or step-brother
- Sister or step-sister
- Spouse
- Mother or Father in law
- Grandchild
- Grandparent

**NOTE:** This is a "may" rule; appointing authorities are <u>not required</u> to grant funeral leave. We suggest agencies set guidelines to ensure requests for funeral leave are handled consistently. Note also that employees serving on job or classified WAE appointments are not eligible for funeral leave.

#### **Rule 11.23.2 Voting Leave**

Probationary and permanent employees <u>may</u> be granted two hours of paid leave to vote in a primary, general or special election when the election falls on a regular work day and the employee votes in the parish where the employee works. If the employee votes in a different parish the employee <u>may</u> be granted up to one day of leave.

If an employee's work schedule would prevent him from reaching the polls during voting hours, this rule gives the agency the option to grant the employee a limited amount of paid time off to vote. Such leave is <u>not mandatory</u>; it is granted at the appointing authority's discretion.

#### Rule 11.23.3 Voluntary Disaster Service Leave

A full-time probationary or permanent employee may be granted up to 15 days off with pay to participate in an American Red Cross relief effort in the State of Louisiana. The employee must have received a certification from the Red Cross as a Trained Disaster Volunteer. The request from the employee must be to the appointing authority in writing.

**NOTE:** This rule was adopted in response to <u>La. R.S. 42:450.2</u> which provides for paid leave for voluntary leave of absence for public employees who participate in specialized disaster relief services for the American Red Cross. The statute states that a qualified public employee shall notify his employing agency of his desire for leave of absence as soon as possible following a disaster within the state of Louisiana for which his services are needed by a Louisiana unit of the American Red Cross. Requests for disaster service leave must be made in writing to the appointing authority and include all of the following:

A written request for the employee's services from an official of the American Red Cross.

The employee's certification as a Trained Disaster Volunteer.

The nature and location of the disaster.

The anticipated duration of the absence.

The type of service the employee will provide to the Red Cross.

The name and title of the Red Cross official who will be supervising the employee.

#### **Rule 11.24 Educational Leave**

The purpose of educational leave is to permit an employee to obtain formalized training that will materially assist the employee in conducting his work without being charged accumulated leave. Such educational leave is optional at the appointing authority's discretion.

- (a) An employee may be granted leave without pay to attend classes at an educational institution. The leave without pay is limited to the time spent in class at the educational institution.
- (b) An employee may be granted education leave, with pay, for a maximum of 30 calendar days in a calendar year. The course of instruction must be related to the work the employee performs for the state. A permanent employee may be granted up to 90 days of educational leave for special training, if it is required by the employee's appointing authority.
- (c) If an employee is granted leave without pay for educational purposes, the employee may receive a stipend from the educational institution if funds are available.

**NOTE:** It is pertinent for the agency head to remember that the intent of provision (b) of this rule is to permit an employee to obtain formalized training that will materially assist the employee in conducting his work. It cannot be approved if the educational or training opportunity is only remotely related to the employee's work.

## Rule 11.25 Repealed

#### **Rule 11.26 Military Leave**

This rule applies to members of the Reserve Unit of the Armed Forces and to members of the National Guard who are called upon for military purposes as defined in Chapter 1.

- (a) Military Leave with Pay
  - 1. If the employee gives advance notice, the employee will be entitled to military leave with pay. The employee must be in a job appointment or a probationary or permanent status.
  - 2. Advance notice is not required if it is impossible, unreasonable or prohibited by military necessity.
  - 3. The maximum military leave with pay is 15 working days per calendar year.
- (b) Use of Annual and Compensatory Leave for Military Purposes
  - 1. If an employee gives advance notice of military obligation and request annual leave or compensatory leave, he shall be granted such leave. The employee must be in a job appointment or a probationary or permanent status.
  - 2. Advance notice is not required if it is impossible, unreasonable or prohibited by military necessity.
- (c) Use of Leave Without Pay for Military Purposes

Employees who have exhausted their annual leave or compensatory leave or who choose not to use their leave for military purpose shall be placed on leave without pay. The leave without pay will not exceed six years. After six years, the employee must be separated from

state service. This rule does not apply to a temporary appointment of less than six years. If the appointment is less than six years, the appointing authority can end the appointment as originally scheduled and the employee will be separated.

#### (d) Rights Upon Return

Probational, permanent and job appointment employees returning to their position from military leave under this rule or <u>Rule 23.15</u>, will return with such seniority, status, pay and annual and sick leave accrual rates as they would have had if the employees had not been absent for military duty. However, probationary status will be governed by <u>Rule 9.3</u>.

- (e) Repealed.
- (f) Repealed.
- (g) This provision applies to job appointment, probational or permanent employees who are on leave without pay and called to active duty. (Does not apply to employees on weekend drills.)
  - 1. When an employee's 15-day military leave with pay has been exhausted, an employee whose military base pay is lower than the employee's state pay, will be paid the difference between the military base pay and the state base pay. These payments will be paid on the same dates as the employee's regular pay dates unless other arrangements are made. Employees who are receiving this pay differential shall provide documentation to ensure correct calculation of the pay difference. An employee using annual leave is not eligible for pay differential.
  - 2. Employees on military leave under this provision will continue to earn annual and sick leave for the entire time they are on military leave. Leave will accrue as though the employee was not on military leave. Upon return from military leave, the employee will receive credit for the leave accrued during his absence.
  - 3. Employees on military leave under this provision will receive the full 15 days military leave pay each calendar year. Any pay differential will be suspended during this 15-day period.
  - 4. If an employee used leave for military service from September 11, 2001, until the effective date of this rule, and the employee chooses the pay differential, the employee will be re-credited leave balances with an amount equal to what the pay differential the employee would have received effective September 11, 2001.
- (h) Permanent or probationary employees who were called to active duty and resigned their positions may, within 90 days of release from active duty, have the resignation rescinded and become eligible for benefits under subsection (g) of this rule.

**NOTE:** HR professionals must be aware of all things to be considered when an employee is called to military active duty. Additional guidelines regarding items for consideration may be found in Job Aids & Resources: Military Leave Guidelines.

#### **Rule 11.27 Leave of Absence Without Pay**

- (a) An appointing authority may authorize leave without pay. However, the leave without pay cannot extend the period of the employee's appointment.
- (b) Repealed
- (c) Repealed
- (d) If a probationary employee who is on leave without pay does not return to work on or before the first day after the expiration of the leave without pay, his employment will terminate at the close of business on the day after the leave without pay ended.
- (e) If a permanent employee on leave without pay fails to report to work on the day after the leave of absence expires, the employee shall be considered to have abandoned his position and shall be dismissed in accordance with <a href="Chapter 12">Chapter 12</a> of these rules.
- (f) An appointing authority, on his own or on request of the employee, may withdraw an authorization for leave without pay. If the appointing authority does withdraw authorization it must be in the best interest of the state and notice must be given to the employee. Withdrawal of authorization must not conflict with the Military Leave Rules.
- (g) An employee who is absent without approval may be placed on leave without pay for the period of the absence and may also be disciplined, in accordance with <a href="Chapter 12">Chapter 12</a> Rules, for failing to obtain approval for the absence.

**NOTE:** While on leave without pay, employees do <u>not</u> earn annual or sick leave, nor do they receive benefit of any holidays that occur during their absence. See Rule 11.5(d).

#### Rule 11.27.1 Leave Prohibited to Assume an Unclassified Position

A <u>probationary</u> employee cannot take a leave of absence from a classified position to serve in an unclassified position. (Such leaves of absence may be granted to permanent status employees.)

#### Rule 11.28 Holidays

- (a) An employee who is required to work on an official holiday will be entitled to compensatory leave or overtime pay in accordance with <u>Chapter 21</u>.
- (b) When a holiday falls on an employee's regular day off, and the employee is required to work on his designated holiday and the actual holiday, the appointing authority is to choose which day will be selected as the official holiday for overtime compensation as required by <a href="Chapter 21">Chapter 21</a>. On the other day, the employee is to be compensated as regular overtime.

#### (c) Repealed

**About Holidays:** La. R.S. 1:55(B) provides for three types of holidays for state employees.

- "Statutory holidays" are those specifically declared in the law. (e.g. Christmas Day).
- "Proclaimed holidays" are additional days proclaimed by Executive Order of the Governor. (e.g. National Memorial Day).
- "Designated holidays" occur when a Statutory or Proclaimed holiday falls on the employee's regular day off. For example, if Christmas day falls on a Sunday, any employee who is off on the Sunday must be given a designated holiday, which should be the closest working day, according to the statute.

More information can be found in <u>Job Aids & Resources: Understanding State Holidays.</u>

#### Rule 11.29 Repealed

#### Rule 11.30 Repealed

#### Rule 11.31 Forms

All state agencies are required to maintain correct leave and attendance records. Agencies that do not use this automated processing of leave requests through the LaGov HCM system should use the Application for Leave (SF-6) for recording leave requests and approvals. Agencies who wish to use other forms as documentation of leave requests and approval must obtain prior approval from the Director.

#### Rule 11.32 Repealed

#### Rule 11.33 Repealed

#### Rule 11.34 Crisis Leave Pool

A department may create a crisis leave pool of shared annual leave to be used by employees who cannot work due to a crisis situation and who do not have leave to cover an absence needed for a crisis situation. An employee granted crisis leave will receive leave that ensures wage replacement of 75 percent of their regularly scheduled work week. An employee cannot accrue annual and sick leave while using crisis leave. To establish a crisis leave pool, a department must have a policy approved by the Commission. A crisis leave pool policy must include at least the following:

- 1. Limit participation to permanent employees (for both donations and usage).
- 2. State whether the crisis leave donation period will be a calendar year or fiscal year and set a cap on how much leave any employee can donate during that year, not to exceed 240 hours.

- 3. Set a minimum annual leave balance donors must maintain after their leave donation has been subtracted.
- 4. Establish a cap on the amount of leave an employee can use from the pool, not to exceed 240 hours in a calendar year. Establish and clearly define eligibility criteria and the crisis situation which will be covered.
- 5. Define a procedure for administering the pool.
- 6. Prohibit employees from being forced or pressured to donate leave to the pool.
- 7. List any other conditions the agency deems necessary.
- 8. State whether the pool will be administered as:
  - Leave hours donated and used; or
  - o Dollar value of leave donated and used.

# **Job Aids and Resources**

- Alternative Work Schedules
- Military Leave Guidelines
- Table for Crediting Annual and Sick Leave
- Terminal Leave Payment Guidelines
- Understanding State Holidays
- Reporting Changes in Employee Status
  - Changes in an employee's status, e.g. probational to permanent, must be reported to State Civil Service in the same manner as all other personnel actions. See <u>Chapter 15</u>: <u>Effecting and Reporting Actions</u>.

#### • Family Medical Leave Act

- o FMLA Workshop Presentation
- o Tracking Sheet for Supervisors
- o FMLA Checklist
- o General Circular 1126